

**LEWIS**  
AND  
**ROCA**  
LLP  
L A W Y E R S

E-Filed on November 22, 2006

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Attorneys for Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re:  
USA COMMERCIAL MORTGAGE COMPANY,  
Debtor.

Case Nos.:  
BK-S-06-10725-LBR  
BK-S-06-10726-LBR  
BK-S-06-10727-LBR  
BK-S-06-10728-LBR  
BK-S-06-10729-LBR

In re:  
USA CAPITAL REALTY ADVISORS, LLC,  
Debtor.

In re:  
USA CAPITAL DIVERSIFIED TRUST DEED  
FUND, LLC,  
Debtor.

JOINTLY ADMINISTERED  
Chapter 11 Cases

Judge Linda B. Riegle Presiding

In re:  
USA CAPITAL FIRST TRUST DEED FUND,  
LLC,  
Debtor.

In re:  
USA SECURITIES, LLC,  
Debtor.

**FOURTH MONTHLY FEE  
STATEMENT OF LEWIS AND ROCA  
LLP, COUNSEL TO THE OFFICIAL  
COMMITTEE OF UNSECURED  
CREDITORS FOR USA  
COMMERCIAL MORTGAGE  
COMPANY**

Affects:  
☒ All Debtors  
☒ USA Commercial Mortgage Company  
☒ USA Capital Realty Advisors, LLC  
☒ USA Capital Diversified Trust Deed Fund, LLC  
☒ USA Capital First Trust Deed Fund, LLC  
☒ USA Securities, LLC



Lewis and Roca LLP hereby submits its Fourth Monthly Fee Statement (Exhibit A attached) pursuant to the procedures set forth in the Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses as Professionals.

By way of this Interim Statement, Lewis and Roca requests payment of Interim Compensation for services rendered and reimbursement of expenses incurred during the period from October 1, 2006 through October 31, 2006 from USA Commercial Mortgage Company. Lewis and Roca seeks payment of: (1) interim compensation in the amount of \$77,267.60 representing 80% of the total fee of \$96,584.50 for professional services rendered during the statement period; and (2) interim reimbursement of expenses in the amount of \$5,450.57 representing 100% of the expenses occurred during the statement period.

The following individuals rendered services:

<u>Partner</u>	<u>Billed Per Hour</u>
Susan M. Freeman	\$510.00
Rob Charles	\$385.00
J. Henk Taylor	\$355.00
John C. L. Hinderaker	\$340.00
Thomas J. Morgan	\$400.00
<u>Associate</u>	
Scott K. Brown	\$320.00
Patrick W. Mause	\$200.00
<u>Paralegal</u>	
Marilyn L. Schoenike	\$180.00



Suzette M. Meskell \$145.00

Kim B. Cady \$140.00

**Project Clerk**

Christopher Jordan \$55.00

Melissa Linarez \$55.00

Dated: November 22, 2006.

**LEWIS AND ROCA LLP**

By /s/ RC (#006593)

Susan M. Freeman, AZ 4199 (pro hac vice)

Rob Charles, NV 6593

*Attorneys for Official Unsecured Creditors' Committee  
for USA Commercial Mortgage Company*

COPY of the foregoing e-mailed this 22<sup>nd</sup>  
day of November, 2006 to:

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/s/ Christine E. Laurel  
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